

Have you ever heard about BSH?

Our purpose is to improve quality of life of people across the globe with our products & services

By providing the entire range of modern home appliances for daily use and by serving the markets with a variety of world-class brands









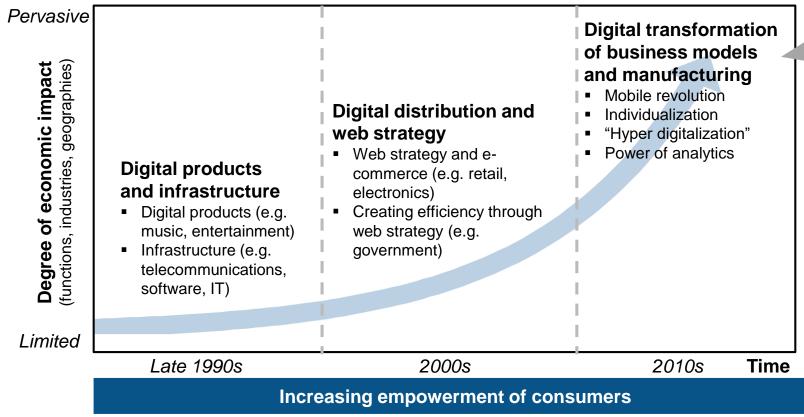




The BSH Hausgeräte Group is a trademark licensee of Siemens AG and Robert Bosch GmbH for the Siemens and Bosch brands.

Digitalization comes with a technology push that has strongly accelerated transformation of our business...

Evolution of digital transformation



Emergence of new technologies (e.g. AI, Robotic, Voice recognition) will further spur need for transformation

Primary force of digital transition

Source: Berman (2012) Digital transformation: opportunities to create new business models, Strategy & leadership 40(2)

As a consequence, we have changed our "Question zero"

PRODUCT centricity



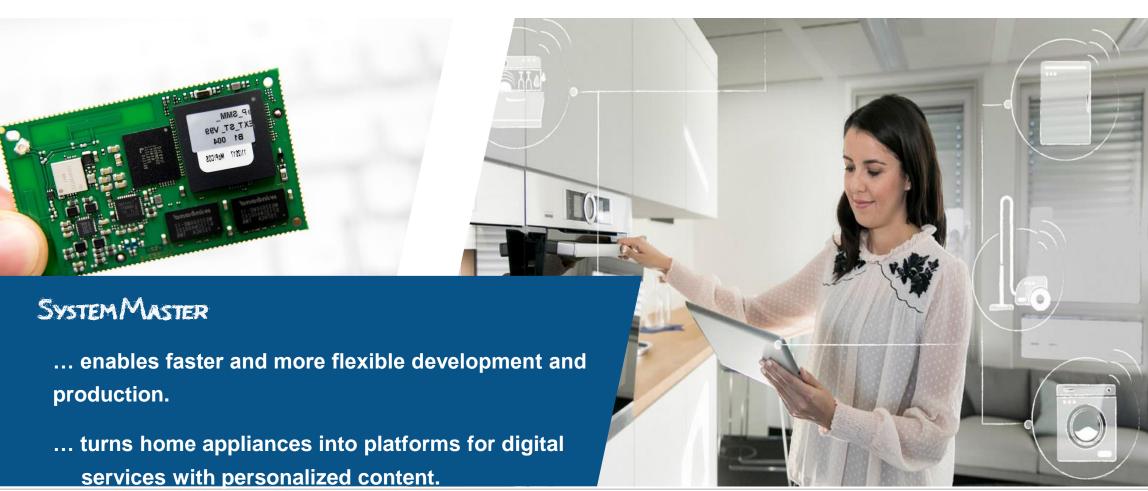


CONSUMER centricity





The SystemMaster is a major milestone for BSH's goal of becoming the industry leader in digital services...



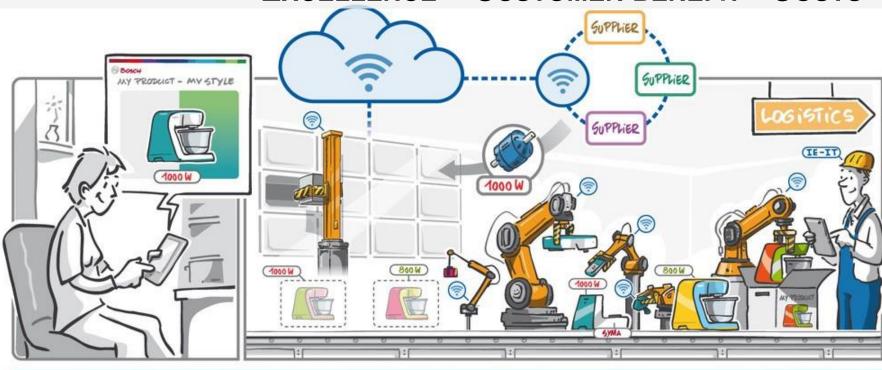


... opening up new dimensions of consumer experience



Factories of the future survive only by Excellence:

EXCELLENCE = CUSTOMER BENEFIT - COSTS





market relevant delivery

Pillars

Best cost

Cost competitiveness be on benchmark level in overall costs

Digitalization

Vertical and horizontal connected factory

Production on demand

Sustain flexibility from volumes, in portfolio & in supply chain

Mass customization

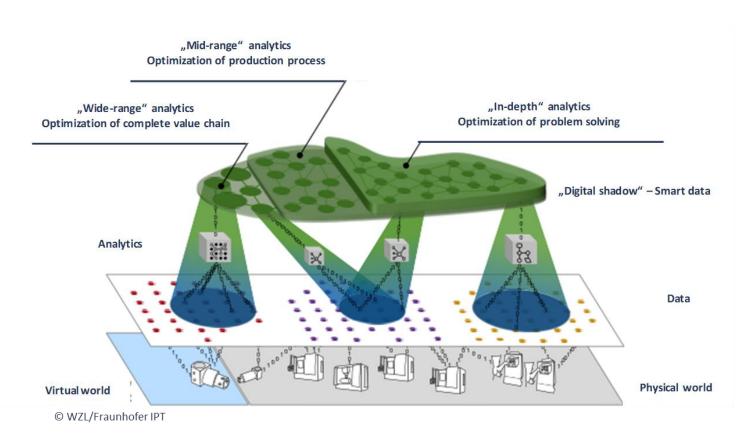
Individualized, customer specific products in mass production

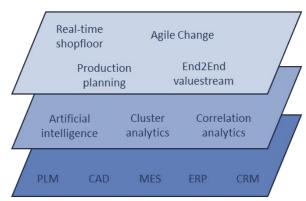
Competence

Manufacturing processing

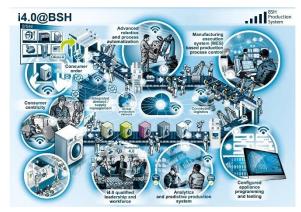
The factory of tomorrow uses IoT and i4.0 for operational excellence contributing to value added for our customers...

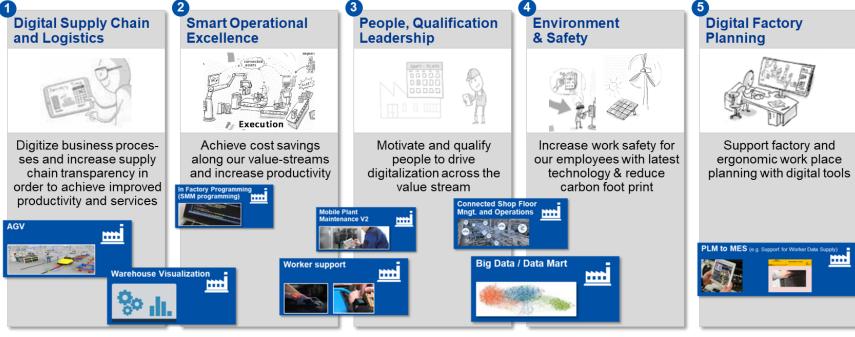
The "digital shadow" will empower us to take the right decisions. We can close the complete ValueStream E2E.





Our way in i4.0, digitalization and creating value added along the entire value chain from supply to customer...





Our goal is to become more adaptive, more innovative and faster to be successful



There are 3 types of companies

Those who wonder what happened Those who watch things happen Those who make things happen

Make things happen!

